

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

March 16, 2004

REGISTRATION NO.: 24541

BONDS ISSUED BY: Lindbergh R-8 School District

AMOUNT OF ISSUE: \$8,925,000.00

DATE OF ISSUE: March 1, 2004

COUNTY: St. Louis County

MONTH OF MATURITY: March

PURPOSE OF BONDS: Advance refunding a portion of the District's outstanding general obligation indebtedness

Rate of Interest	Amount	Maturity
1.000%	\$ 25,000.00	03/01/2005
1.200%	585,000.00	03/01/2006
1.450%	600,000.00	03/01/2007
1.850%	610,000.00	03/01/2008
2.125%	620,000.00	03/01/2009
2.300%	655,000.00	03/01/2010
2.550%	690,000.00	03/01/2011
2.800%	725,000.00	03/01/2012
3.000%	760,000.00	03/01/2013
3.200%	795,000.00	03/01/2014
3.375%	830,000.00	03/01/2015
3.450%	2,030,000.00	03/01/2016

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$8,876,983.50

INTEREST RATE: 3.0465%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published two newspapers February 17, 2004

NUMBER OF BIDS RECEIVED: Twelve (12)